

THIS UNSECURED PROMISSORY NOTE ("NOTE") HAS BEEN ACQUIRED BY THE INVESTOR SOLELY FOR ITS OWN ACCOUNT FOR THE PURPOSE OF INVESTMENT AND NOT WITH A VIEW TO OR FOR SALE IN CONNECTION WITH ANY DISTRIBUTION THEREOF IN VIOLATION OF THE SECURITIES ACT AND APPLICABLE STATE SECURITIES LAWS. THIS NOTE HAS NOT BEEN REGISTERED UNDER THE SECURITIES ACT OR QUALIFIED UNDER ANY STATE SECURITIES LAWS AND MAY NOT BE SOLD, OFFERED FOR SALE, PLEDGED, OR HYPOTHECATED IN THE ABSENCE OF SUCH REGISTRATION OR QUALIFICATION OR AN OPINION OF COUNSEL OR OTHER EVIDENCE SATISFACTORY TO THE COMPANY THAT SUCH REGISTRATION OR QUALIFICATION IS NOT REQUIRED.

Secure Solar Capital LLC

SOLAR BOND™ UNSECURED PROMISSORY NOTE

\$ _____

FOR VALUE RECEIVED, the undersigned, Secure Solar Capital LLC, a Virginia limited liability company (the "Company"), hereby promises to pay to the order of _____, or his, her or its registered assigns (the "Investor"), in lawful money of the United States of America, the principal amount of \$ _____, together with interest on the principal amount of this Note outstanding from time to time until such principal amount is paid in full, at such interest rate, and at such times and upon such other terms and conditions, as are specified in this Note. This Note is one of a number of similar Notes (collectively, with this Note, the "Notes") having like tenor and effect (except for variations necessary to express the name of the investor, the principal amount of each of the Notes, the interest payable on each Note and the date on which each Note is issued) issued or to be issued by the Company to certain other investors (collectively, including the Investor, the "Investors") pursuant to the terms of those certain private offering materials (as supplemented or amended from time to time) (the "Offering Materials") available on the Localstake Marketplace Platform at www.localstake.com (the "Localstake Marketplace Platform") in the maximum aggregate principal amount of \$1,070,000 (the "Offering"). The Company shall maintain a ledger of all Investors.

Section 1. Certain Defined Terms.

In addition to the terms defined elsewhere in this Note, the following capitalized terms have the meanings indicated below:

(a) "Business Day" shall mean any day which is not a Saturday or Sunday or legal holiday on which banks are authorized or required to be closed in Staunton, Virginia.

(b) "Date of Issuance" shall be the date on which this Note has been executed by both the Investor and the Company, unless a period of greater than 10 Business Days has elapsed between this date and the date upon which the Company has received the proceeds for the investment from the Investor. In which case, the Company may use the date the proceeds are received as the Date of Issuance.

(c) "Sale Transaction" shall mean (i) the acquisition, directly or indirectly, by any person, related group of persons or entity (other than the Company, any member of the Company as of the Date of Issuance of this Note, or an affiliate of the Company or any such member of beneficial ownership (within the meaning of Rule 13d-3 of the Securities Exchange Act of 1934) of securities possessing more than fifty percent (50%) of the total combined voting power of the Company's outstanding voting securities in a single transaction or a series of transactions, (ii) the sale, lease, exchange, license, transfer distribution or other disposition (in one transaction or a series of related transactions) of all or substantially all of the Company's assets, or (iii) the merger, share exchange, combination or other reorganization of the Company with one or more entities that will result in the transfer of voting control as described in subpart (i) above, provided that a transaction or series of related transactions shall not constitute a Sale Transaction if its sole purpose is to change the state of the Company's organization as a limited liability company to

that of a corporation.

(d) "Majority Investors" means the Investors holding at least fifty percent (50%) of the outstanding principal amount of all Notes issued.

(e) "Senior Creditors" includes the existing senior creditors of the Company, any commercial bank or other lending institution seeking to issue a secured loan to the Company in the future, and excludes any members or managers of the Company.

Section 2. Administrative Agent.

The Investor hereby irrevocably appoints, designates and authorizes Stake Partners LLC (the "Administrative Agent") as its administrative agent under this Note and irrevocably authorizes the Administrative Agent to act as its agent and to take such actions as the Investor is obligated or entitled to take under the provisions of this Note, including, without limitation, to (a) process payments of principal and interest, any late payment charges and any other payments made in compliance with this Note and (b) to exercise such powers as are otherwise set forth herein, together with such other powers as are reasonably incidental thereto.

When acting as an agent for the Investor within the scope of its authority, the Administrative Agent may execute any of its duties under this Note by or through agents, employees or attorneys-in-fact, including third-party payment processors, and shall be entitled to advice of counsel concerning all matters pertaining to such duties. Notwithstanding any provision to the contrary contained elsewhere in this Note, the Administrative Agent, in its capacity as administrative agent, shall not have any duties or responsibilities, except those expressly set forth herein, nor shall the Administrative Agent have or be deemed to have any fiduciary relationship with the Investor, and no implied covenants, functions, responsibilities, duties, obligations or liabilities shall be read into this Note or otherwise exist against the Administrative Agent. The Administrative Agent, when acting within the scope of its authority, shall be entitled to rely, and shall be fully protected in relying, upon any writing, resolution, notice, consent, certificate, affidavit, letter, telegram, facsimile, telex or telephone message, statement or other document or conversation reasonably believed by it to be genuine and to have been signed, sent or made by the Investor or its agents.

Section 3. Interest.

Interest shall accrue on the principal amount of this Note outstanding from time to time until such principal amount is paid in full, at the annual rate set forth on Exhibit A (calculated as simple interest on principal).

Section 4. Payments of Principal and Interest.

Commencing on the first anniversary date of the Date of Issuance, and continuing on each anniversary date of the Date of Issuance for a period of months thereafter, the Investor shall be entitled to receive a payment of interest from the Company on the outstanding principal balance of the Investor's Note in the amount set forth in Exhibit A, assuming no prepayment of interest. All payments shall be applied first to any collection costs and attorney's fees for which the Administrative Agent must be reimbursed, in accordance with Section 9, then to Investor in the form of accrued interest and any remainder in payment of principal.

All payments due under this Note shall be paid by electronic ACH transfer to an account in the name of the Company designated by the Administrative Agent (the "Holding Account"), for further distribution to the Investor within five (5) business days after the Administrative Agent's receipt of such payment. For the avoidance of doubt, a payment will be considered paid by the Company when the Company has completed payment into the Holding Account by electronic means for further distribution to the Investor. The Administrative Agent shall cause its third-party payment processor to further distribute the payment from the Holding Account to the Investor. Whenever any payment hereunder is due on a non-Business Day, such payment shall be made on the next succeeding Business Day.

The Investor agrees to maintain an account with the Administrative Agent with current payment information necessary for payments to the Investor to be completed. All such payments to the Investor shall be deposited into the Investor's linked account, as established on the Localstake Marketplace Platform, or any successor account thereto which may be established by the Investor on the Localstake Marketplace Platform from time to time, or through any other payment method agreed upon by the Administrative Agent and the Investor.

The unpaid principal balance, together with interest accrued thereon, shall become immediately due and payable upon demand made in writing by the Investor or Administrative Agent to the Company upon a Sale Transaction as provided for in Section 5.2, upon an Event of Default described in Section 7 or to the Company at any time upon or after the date equivalent to months from the Date of Issuance (the date that this Note becomes due and payable pursuant to any such demand being the "Maturity Date"). The Company's obligation to make payment on this Note shall automatically terminate upon the receipt by the Investor of payments from the Company totaling the principal balance of this Note together with interest accrued thereon to the date of such payment.

No payment made to the Investor by the Company shall be allowed to have an interest payment that exceeds any statutory maximum interest rate imposed by Federal or state law. To the extent that a payment has an estimated interest rate that exceeds a statutory maximum interest rate imposed by Federal or state law, the Company will reduce the payment to the maximum payment allowable under Federal or state laws.

Section 5. Prepayment.

5.1. Optional Prepayment. The Company shall be permitted to prepay the unpaid principal balance of this Note in whole or in part at any time or from time to time without penalty, together with interest accrued thereon to the date of such prepayment.

5.2. Prepayment upon a Sale Transaction. Upon the consummation of a Sale Transaction while this Note is outstanding, the Company shall pay to the Investor, immediately upon the closing of the Sale Transaction, an amount equal to the unpaid principal balance of this Note together with interest accrued thereon in full and complete satisfaction of the Note.

Section 6. Unsecured Obligations of the Company; Subordination.

Notwithstanding anything contained herein to the contrary, the obligations of the Company to the Investor under this Note shall be unsecured obligations of the Company, which carry no voting rights as it relates to the operations of the Company. The obligations in this Note are the corporate obligation of the Company only and no recourse shall be had against any past, present or future member or manager of the Company directly.

The rights and indebtedness evidenced by this Note are subordinated and junior in right of payment, to the extent and in the manner enforceable by Federal and applicable state laws, to all indebtedness owed by the Company to the "Senior Creditors" of the Company, as such term is defined in Section 1 whether now existing or hereinafter arising, plus all interest, expenses, and fees related thereto (such indebtedness, hereinafter referred to as the "Senior Debt"). If at any point in the future, non-senior, unsecured debt financing is obtained by the Company, this Note shall be senior in its position among all unsecured creditors.

Upon the Administrative Agent's receipt of notice from a Senior Creditor of a default by the Company under the Senior Debt, the Company shall stop making payments under this Note and the Administrative Agent shall stop accepting such payments. Any payments received by the Administrative Agent and/or the Investor after receipt of such notice shall be held in trust by the Administrative Agent for the benefit of the Senior Creditor(s) and shall be immediately paid over to Senior Creditor(s), or its designated representative, for application to the payment of the Senior Debt, until all the Senior Debt is paid in full.

Upon request by the Company, or Senior Creditor(s) and provided that no unexcused default shall have

occurred under this Note, the Investor hereby authorizes the Administrative Agent to enter into a mutually-acceptable and commercially reasonable subordination agreement with any Senior Creditor, on behalf of the Investors in the Notes, subordinating the Company's obligations to the Investors to the extent and in the manner set forth in the paragraph above up to the lesser of (a) the principal amount of the indebtedness to such Senior Creditor, or (b) the amount of unpaid principal under the Notes.

If there shall occur any receivership, insolvency, assignment for the benefit of creditors, bankruptcy, reorganization, or arrangements with creditors (whether or not pursuant to bankruptcy or other insolvency laws), sale of all or substantially all of the assets, dissolution, liquidation, or any other marshaling of the assets and liabilities of Company, (i) no amount shall be paid by the Company to the Investor unless and until the principal amount of the Senior Debt has been paid in full, and (ii) no claim or proof of claim shall be filed with the Company by or on behalf of the Investors in the Notes which shall assert any right to receive any payments except subject to the payment in full of the principal of and interest on all of the Senior Debt then outstanding.

Subject to the foregoing paragraphs, nothing contained in this Section 6 shall impair, as between the Company and the Investor, the obligation of the Company, subject to the terms and conditions hereof, to pay to the Investor the payments of principal and interest as and when the same become due and payable, or shall prevent the Investor and the Administrative Agent, upon default hereunder, from exercising all rights, powers and remedies otherwise provided herein or by applicable law.

Section 7. Events of Default; Remedies.

Each of the following events constitutes an "Event of Default" for purposes of this Note:

(a) if three (3) consecutive payments of interest due to the Investor are not paid by the Company into the Holding Account for further distribution to the Investor on or prior to the due date, to the extent the delay is not excused, as defined in this Note, and each such non-payment continues for a period of five (5) business days thereafter, regardless of whether any previous payments remain outstanding;

(b) if any one (1) payment of interest due to the Investor is not paid by the Company on or prior to the due date, as defined in this Note, and the non-payment continues for a period of forty-five (45) Business Days thereafter;

(c) an involuntary proceeding has been commenced or an involuntary petition has been filed seeking (i) liquidation, reorganization or other relief in respect of the Company or any of its debts, or of a substantial part of its assets, under any federal, state or foreign bankruptcy, insolvency, receivership or similar law now or hereafter in effect or (ii) the appointment of a receiver, trustee, custodian, sequestrator, conservator or similar official for the Company or for a substantial part of its assets, and, in any such case, such proceeding or petition has continued undismissed for sixty (60) days or an order or decree approving or ordering any of the foregoing has been entered;

(d) the Company has (i) voluntarily commenced any proceeding or filed any petition seeking liquidation, reorganization or other relief under any federal, state or foreign bankruptcy, insolvency, receivership or similar law now or hereafter in effect, (ii) consent to the institution of, or fail to contest in a timely and appropriate manner, any proceeding or petition described in clause (c) immediately above, (iii) apply for or consent to the appointment of a receiver, trustee, custodian, sequestrator, conservator or similar official for the Company or for a substantial part of its assets, (iv) file an answer admitting the material allegations of a petition filed against it in any such proceeding, (v) make a general assignment for the benefit of creditors or (vi) take any action for the purpose of effecting any of the foregoing;

(e) if (i) the Company breaches any other covenant of the Company contained in this Note, and such breach continues for a period of ten (10) business days after the Investor, or the Administrative Agent on the

Investor's behalf, delivers written notice of the breach to the Company, or (ii) any representation or warranty made in this Note by the Company is determined to be materially incorrect when made or deemed made.

For purposes of Section 7(a) and Section 7(b), a delay shall be excused to the extent it is due to events outside of the Company's control, including without limitation an act of God or the actions or inactions of a third-party payment processor, the Administrative Agent, or the Investor, provided that the Company will take all reasonable efforts to make the payment as soon as practicable.

If an Event of Default occurs under Section 7(a), Section 7(b) or Section 7(e) and is continuing, then an amount equal to the unpaid principal balance of this Note, together with interest accrued thereon, shall, at the option of the Investor (as communicated by the Investor or the Administrative Agent on its behalf) and, in the case of an Event of Default pursuant to Section 7(c) or Section 7(d), automatically, become immediately due and payable by the Company to the Investor.

The Administrative Agent shall not be deemed to have knowledge or notice of the occurrence of any Event of Default hereunder unless the Administrative Agent has received written notice from an Investor or the Company referring to this Note, describing such Event of Default and stating that such notice is a "Notice of Default". In the event that the Administrative Agent receives such a notice, the Administrative Agent shall give prompt notice thereof to all Investors in the Notes and the Company. The Administrative Agent shall take such action with respect to such Event of Default as shall be reasonably directed by the Investor; provided, however, that unless and until Administrative Agent shall have received such directions, Administrative Agent may (but shall not be obligated to) take such action, or refrain from taking such action, with respect to such Event of Default as it shall deem advisable in the best interests of the Investors in the Notes except to the extent that this Note expressly requires that such action be taken, or not taken, only with the consent or upon the authorization of the Investor, as the case may be.

Upon the occurrence and during the continuance of an Event of Default, all or any one or more of the rights, powers, privileges and other remedies available to the Investor against the Company under this Note or at law or in equity may be exercised by the Administrative Agent, at the request of Investor, and may be exercised, with the consent of the Investor, at any time and from time to time, whether or not all or any of the unpaid principal balance of this Note, together with interest accrued thereon, shall be declared due and payable. Any such actions taken by the Administrative Agent shall be cumulative and concurrent and may be pursued independently, singly, successively, together or otherwise, at such time and in such order as the Administrative Agent may determine in its sole discretion, to the fullest extent permitted by applicable law, without impairing or otherwise affecting the other rights and remedies of the Administrative Agent permitted by applicable law, equity or contract or as set forth herein. Without limiting the generality of the foregoing, the Company agrees that all rights, remedies or privileges provided to the Administrative Agent shall remain in full force and effect until the Administrative Agent has exhausted all of its remedies and this Note has been foreclosed, sold and/or otherwise realized upon in satisfaction of the obligations herein or the unpaid principal balance of this Note, together with interest accrued thereon, has been paid in full. A waiver of one or more Events of Default with respect to the Company shall not be construed to be a waiver of any subsequent Event of Default by the Company or to impair any remedy, right or power consequent thereon.

Section 8. Liability of Administrative Agent.

Neither the Administrative Agent nor any person to whom the Administrative Agent has delegated authority to act within the scope of the Administrative Agent's authority as Administrative Agent shall (i) be liable for any action taken or omitted to be taken by any of them under or in connection with this Note (except for its own gross negligence or willful misconduct), or (ii) be responsible in any manner to the Company or the Investor for any statement, representation or warranty made by the Company to the Investor or by the Investor to the Company, or the validity, effectiveness, genuineness, enforceability or sufficiency of this Note, or for any failure of the Investor or the Company to perform its respective obligations hereunder.

Section 9. Indemnification.

The Investor agrees to indemnify and reimburse the Administrative Agent, ratably (based on the Investor's pro rata share of the outstanding principal amount of the Notes) from and against any and all actual liabilities, obligations, losses, damages, penalties, actions, judgments, suits, costs, expenses or disbursements of any kind or nature whatsoever (other than those expenses and costs to be borne by the Administrative Agent in the ordinary course of its or its agents' fulfillment of administrative agent services under this Note), which may be imposed on, incurred by, or asserted against the Administrative Agent in any way relating to or arising out of this Note or any action taken or omitted under this Note, provided that the Investor shall not be liable for any portion of such liabilities, obligations, losses, damages, penalties, actions, judgments, suits, costs, expenses or disbursements resulting from the Administrative Agent's gross negligence or willful misconduct. The Administrative Agent shall submit to the Company a monthly a statement of the costs and expenses incurred by the Administrative Agent, if any, for which it seeks reimbursement pursuant to this Section 9, and the Company shall include the agreed upon reimbursement amount in the Company's payment to the Holding Account for the next interest payment period pursuant to Section 4.

Section 10. Miscellaneous.

10.1. Annual Reports. The Company shall prepare and deliver to each Investor, as soon as available and in any event within 90 days following the end of each fiscal year, an unaudited balance sheet, unaudited statements of income, retained earnings and cash flows of the Company for such fiscal year, prepared in accordance with generally accepted accounting principles and setting forth in each case in comparative form the figures for the previous fiscal year, all in reasonable detail.

10.2. Consent to Electronic Delivery. The Investor hereby agrees that the Company and Administrative Agent may deliver all Notes, notices, financial statements, tax information, valuations, reports, reviews, analyses or other materials, and any and all other documents, information and communications concerning the affairs of the Company, including, without limitation, information about the investment, required or permitted to be provided to the Investor under the Notes or hereunder by means of e-mail or by posting on an electronic message board or by other means of electronic communication. Because the Administrative Agent operates principally on the Internet, the Investor will need to consent to transact business with the Administrative Agent online and electronically. As part of doing business with the Administrative Agent, therefore, the Company also needs the Investor to consent to the Company giving the Investor certain disclosures electronically, either via the Company Offering Profile or to the email address the Investor provides to the Company. By entering into this Note, the Investor consents to receive electronically all Notes, documents, communications, notices, contracts, and agreements arising from or relating in any way to the Investor's or the Company's rights, obligations or services under this Note.

10.3. Time is of the Essence. Time is of the essence for every obligation under this Note.

10.4. Notices. All notices and other communications hereunder shall be in writing and shall be deemed duly delivered if delivered personally (upon receipt), or one (1) Business Day after being delivered by a recognized overnight delivery service, or upon transmission, if sent via electronic mail (with confirmation of receipt). Notices to each party shall be addressed as follows:

if to the Company, to:

Secure Solar Capital LLC
Attn: Anthony Smith
11 East Beverley St., Suite 19
Staunton, Virginia, 24401
tony@securefutures.solar

if to the Administrative Agent, to:

Stake Partners LLC
Attn: Brandon Smith
9465 Counselors Row, Suite 200
Indianapolis, IN 46240
brandon.smith@localstake.com

if to the Investor, to: the address set forth on the signature page hereto or the Investor's registered email address with the Localstake Marketplace Platform.

Any party may specify a different address for notices to be sent by providing at least five (5) days' prior written notice of such change in address to the other parties.

10.5. Certain Waivers. Except as otherwise expressly provided herein, the Company and all guarantors and endorsers of this Note, if any, hereby waive presentment, demand, protest or notice and all other demands and notices in connection with the delivery, acceptance, performance or enforcement of this Note.

10.6. Successors and Assigns. Subject to the restrictions on transfer described in Section 10.7 below, the rights and benefits of this Note shall inure to the benefit of, and be enforceable by, the parties' successors and assigns. Whenever in this Note reference is made to the Company or the Investor, such reference shall be deemed to include, as applicable, a reference to their respective permitted successors, assigns, heirs, administrators or transferees. The rights and obligations of the Investor under this Note may only be assigned with the prior written consent of the Company and the Administrative Agent.

10.7. Transfer. This Note may be sold, assigned, or otherwise transferred only pursuant to an effective registration under the federal securities laws and qualification under applicable state securities laws, or an exemption from the registration and qualification requirements of the applicable state and federal laws. This Note is transferable only on the books of the Company and may be transferred only upon its surrender to the Company for registration of transfer, duly endorsed, or accompanied by a duly executed written instrument of transfer in a form satisfactory to the Company. Thereupon, this Note shall be reissued to, and registered in the name of, the transferee, or a new Note for like principal amount and interest shall be issued to, and registered in the name of, the transferee. Interest and principal shall be paid solely to the registered Investor in this Note. Such payment shall constitute full discharge of the Company's obligation to pay such interest and principal.

10.8. Entire Agreement and Amendments. Any term of this Note may be amended or waived with the written consent of the Company, the Administrative Agent and the Investor. In addition, any term of this Note may be amended or waived with the written consent of the Company, the Administrative Agent and the Majority Investors. Upon the effectuation of such waiver or amendment with the consent of the Majority Investors in conformance with this paragraph, such amendment or waiver shall be effective as to, and binding against the Investors of, all of the Notes and the Company shall promptly give written notice thereof to the Investor if the Investor has not previously consented to such amendment or waiver in writing; provided that the failure to give such notice shall not affect the validity of such amendment or waiver. Except as otherwise expressly provided herein, this Note with respect to the Company the Administrative Agent and the Investor, and this Note and the Subscription Agreement with respect only to the Company and the Investor represent(s) the entire agreement between the relevant parties regarding the subject matter hereof and supersedes all prior or contemporaneous communications, promises, and proposals, whether oral, written, or electronic, between them.

10.9. Governing Law. This Note shall be governed by, and construed in accordance with, the internal laws of the Commonwealth of Virginia, without giving effect to the principles of conflicts of law.

10.10. Entire Agreement and Amendments. All amounts payable by Company to the Investor under this Note shall be without relief from valuation and appraisal laws. The Company agrees to pay to the Administrative Agent all reasonable attorneys' fees, court costs and all other reasonable costs of collection incurred by Administrative Agent related to this Note including, without limitation, in remedying an Event of Default or failed payment or acting or in appearing in, defending, or bringing any action or proceeding against the Company, without protest. All such costs shall be immediately due and payable upon demand by the Administrative Agent.

10.11. Counterparts. This Note may be executed in three or more counterparts, each of which shall constitute an original, but all of which, when taken together, shall constitute one instrument, and shall become effective when one or more counterparts have been signed by each party hereto and delivered to the other party.

10.12. Severability. In case any provision contained in this Note should be invalid, illegal, or unenforceable in any respect, the validity, legality, and enforceability of the remaining provisions contained herein shall not in any way be affected or impaired thereby.

Section 11. Mandatory Binding Arbitration.

Each party hereto hereby mutually agrees that the sole and exclusive forum and remedy for resolution of a Claim be final and binding arbitration pursuant to this Section 11 (this "Arbitration Provision"). The arbitration shall be conducted in the nearest available location to Staunton, Virginia. As used in this Arbitration Provision, "Claim" shall include any past, present, or future claim, dispute, or controversy involving the Investor (or persons claiming through or connected with the Investor), on the one hand, and the Company (or persons claiming through or connected with the Company), on the other hand, relating to or arising out of this Note, any Notes and/or the activities or relationships that involve, lead to, or result from any of the foregoing, including the validity or enforceability of this Arbitration Provision, any part thereof, or the entire Note. Claims are subject to arbitration regardless of whether they arise from contract; tort (intentional or otherwise); a constitution, statute, common law, or principles of equity; or otherwise. Claims include (without limitation) matters arising as initial claims, counter-claims, cross-claims, third-party claims, or otherwise. The scope of this Arbitration Provision is to be given the broadest possible interpretation that is enforceable.

[Signatures Begin on Following Page]

IN WITNESS WHEREOF, the Company has caused this Note to be issued as of the date first written above.

COMPANY

Company: Secure Solar Capital LLC

By:

Printed: Anthony Smith

Title: CEO

ADMINISTRATIVE AGENT

Company: Stake Partners LLC

By:

Printed: Brandon Smith

Title: Manager

INVESTOR'S COUNTERPART SIGNATURE PAGE TO UNSECURED PROMISSORY NOTE

The undersigned Investor agrees to be bound by the terms of the unsecured Promissory Note of Secure Solar Capital LLC (the "Company"), executed by the Company in favor of the undersigned Investor, and agrees to all of the terms thereof.

INVESTOR ACKNOWLEDGES THAT THIS NOTE INCLUDES A MANDATORY BINDING ARBITRATION CLAUSE.

INVESTOR

Investor Legal Name:

Signature of Investor:

Title:

Date Signed:

Tax ID:

Street Address:

City, State, Zip:

Phone Number:

EXHIBIT A

Investor Legal Name:

Notes Interest Rate:

Notes Principal:

Note Period (months):

**Annual Interest
Payment Prior to
Maturity:**
