

# Proforma Cap Table

Otto Connect, Inc.				
Pro Forma Capitalization Table				
August 10, 2020				
All securities are shown as converted to common stock on a fully diluted basis.				
Holders of Securities	Common Stock	Preferred Stock	Totals	
			No. of Shares	Ownership
The Otto Project, LLC	600,000	-	600,000	60.00%
[Crowdfunding]	200,000	-	200,000	20.00%
James R. Varner	20,400	-	20,400	2.04%
David B. Irons	4,000	-	4,000	0.40%
Unallocated - held by The Otto Project LLC for future raise or employee grants	175,600	-	175,600	17.56%
	1,000,000	-	1,000,000	100.00%
Authorized Shares				
Type of Stock	Authorized	Outstanding / Reserved	Available	
Common Stock	1,000,000	1,000,000	-	
Preferred Stock	-	-	-	
Total	1,000,000	1,000,000	-	